Client access portal -How to upload documents

LECLAIR DU-PERRÉ INC.	Client access About Services Formation Career Infolettre Intact Us
LCLD : L'approche com LCLD : A human accounting approac MÉLANIE DU-PERRÉ-HAKIM, CPA, CGA	ptable humaine
	Login to your Portal
La E Pa	nguspe nglish (Canada) ✓ mail
	Login Forgot your password?

1- Log in to your **Client access** portal through our website <u>www.leclairduperre.com</u>

2- Select the portal in your personal name EX: Doe, John

me Details	My D	Docum	nents - Doe, Joh	nn				Invite to Portal	Select Portal
Documents	Doe,	John						Upload	Add Folder
read Files		Type	Name	Select Portal		*		Date Modified	Size
lited			Documents to be Signed	A			111		
			Signed Documents	Dee John	1010 inc				
			2019	Due, John	Josofie				
			2020			111			
	1 0		2021			200			
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3- Select the folder entitled **DÉPOSER VOS DOCUMENTS ICI - DROP DOCUMENTS HERE**

LCLD LECLAIR DU-	PERRE INC				John Doe Logout He		
Home My Details	My Documents - Doe, John				Invite to Portal Select Portal Upload Add Folder		
My Documents							
Unread Files	🔲 Туре	Name	•	Date Modified	Size		
Invited	a 1	Documents to be Signed					
		Signed Documents					
		2019					
		2020					
		2021					
		DÉPOSER VOS DOCUMENTS ICI - DROP DOCUMENTS HERE					

4- Click on Add Folder. Please create 1 folder per family member.

LCLD LECLAIR DU-	PERRE INC	John Doe Logout Help
Home	My Documents - Doe, John	Invite to Portal Select Portal
My Details		
My Documents	Doe, John >> DÉPOSER VOS DOCUMENTS ICI - DROP DOCUMENTS HERE	Upload B Add Folder
Unread Files	Type Name Date Modified	Size
Invited	(back)	4
	John Doe	12
	Marie Commun	
	,	

5- Click on Upload. Then click on **Select Files**. Select the folder or documents needed then click on **Upload Files**.

LCLD LECLAIR DU-P	ERRE INC	John Doe Logout Help
Home My Details	My Documents - Doe, John	Invite to Portal Select Portal
My Documents	Doe, John >> DÉPOSER VOS DOCUMENTS ICI - DROP DOCUMENTS HERE >> John Doe	🖪 Upload 🖪 Add Folder
Unread Files	Type Name Date Modified	Size
Invited	(back)	
	Add Document Select File - 2 T4.dox Cancel Click on 'Select Files' or 'Drag and Drop' file(s) here to begin uploading. 3 Upload Files Cancel 1 3 Logo A	

6- Repeat steps 4 and 5 until all your family's documents are uploaded.

7- Notify us that all your documents are uploaded and that we can begin your income tax return by sending an email at <u>info@leclairduperre.com</u>. We ask you to include a brief summary of the uploaded documents.